

\$598,430,000 Series 2022A
Various Purpose General Obligation Bonds
July 29, 2021

Bid Group 1

7:30 A.M.

Bid Par Amount: \$316,035,000

Number of Bids: 8

Bid Results	TIC (%)	Variance from Winning Bid
1. Bank of America Merrill Lynch	1.847848	
2. Wells Fargo Bank, National Association	1.856999	0.009151
3. J.P. Morgan Securities LLC	1.888903	0.041055
4. Morgan Stanley & Co., LLC	1.895354	0.047506
5. Citigroup Global Markets Inc.	1.904274	0.056426
6. BNYMellon Capital Markets	1.916818	0.068970
7. Jefferies LLC	1.920639	0.072791
8. Goldman, Sachs & Co.	1.983258	0.135410

Bid Group 2

8:00 A.M.

Bid Par Amount: \$282,395,000

Number of Bids: 8

Bid Results	TIC (%)	Variance from Winning Bid
1. Wells Fargo Bank, National Association	2.945660	
2. BofA Securities	2.951350	0.005690
3. Morgan Stanley & Co. LLC	2.954977	0.009317
4. Citigroup Global Markets, Inc.	2.967453	0.021793
5. J.P. Morgan Securities LLC	2.989592	0.043932
6. Jefferies LLC	3.018873	0.073213
7. Goldman, Sachs & Co.	3.054480	0.108820
8. BNYMellon Capital Markets	3.101028	0.155368

Aggregate Results

Final Results After Resizing

Total Resized Par Amount	\$599,490,000
Total Net Proceeds Generated	\$805,177,627
TIC (%)	2.485718%
Final Maturity	8/1/2046
Average Life (Years)	17.187 years
Delivery Date	8/18/2021