

\$743,540,000 Series 2022C
Various Purpose General Obligation Bonds
February 8, 2022

Bid Group 1

7:30 A.M.

Bid Par Amount:	\$200,645,000	
Number of Bids:	8	
Bid Results	TIC (%)	Variance from Winning Bid
1. BofA Securities	1.398669	
2. J.P. Morgan Securities LLC	1.405861	0.007192
3. Morgan Stanley & Co, LLC	1.428262	0.029593
4. Citigroup Global Markets Inc.	1.459865	0.061196
5. BNYMellon Capital Markets	1.466036	0.067367
6. Wells Fargo Bank, National Association	1.480956	0.082287
7. Jefferies LLC	1.489066	0.090397
8. Goldman, Sachs & Co.	1.546432	0.147763

Bid Group 2

8:00 A.M.

Bid Par Amount:	\$277,420,000	
Number of Bids:	7	
Bid Results	TIC (%)	Variance from Winning Bid
1. J.P. Morgan Securities LLC	2.676633	
2. BofA Securities	2.682106	0.005473
3. Wells Fargo Bank, National Association	2.683999	0.007366
4. Morgan Stanley & Co, LLC	2.689144	0.012511
5. Citigroup Global Markets Inc.	2.691995	0.015362
6. Goldman, Sachs & Co.	2.764812	0.088179
7. Jefferies LLC	2.785926	0.109293

Bid Group 3

8:30 A.M.

Bid Par Amount:	\$265,475,000	
Number of Bids:	7	
Bid Results	TIC (%)	Variance from Winning Bid
1. BofA Securities	3.299517	
2. Citigroup Global Markets Inc.	3.318185	0.018668
3. Morgan Stanley & Co, LLC	3.319982	0.020465
4. J.P. Morgan Securities LLC	3.323871	0.024354
5. Wells Fargo Bank, National Association	3.323999	0.024482
6. Goldman, Sachs & Co.	3.348773	0.049256
7. Jefferies LLC	3.380729	0.081212

Aggregate Results

Final Results After Resizing		
Total Resized Par Amount	\$749,490,000	
Total Net Proceeds Generated	\$941,855,558	
TIC (%)	2.843724%	
Final Maturity	2/1/2047	
Average Life (Years)	15.373 Years	
Delivery Date	2/23/2022	