

**\$499,475,000 Series 2021A**  
**Various Purpose General Obligation Bonds**  
**July 14, 2020**

**Bid Group 1**

7:30 A.M.

Bid Par Amount:	\$205,245,000	
Number of Bids:	11	
<b>Bid Results</b>	<b>TIC (%)</b>	<b>Variance from Winning Bid</b>
<b>1. Bank of America Merrill Lynch</b>	1.431355	
2. Wells Fargo Bank, National Association	1.432900	0.001545
3. Barclays Capital Inc.	1.434323	0.002969
4. Morgan Stanley & Co, LLC	1.436959	0.005604
5. J.P. Morgan Securities LLC	1.437322	0.005968
6. Citigroup Global Markets Inc.	1.438678	0.007323
7. UBS Financial Services Inc.	1.446007	0.014652
8. Jefferies LLC	1.448633	0.017278
9. RBC Capital Markets	1.456495	0.025141
10. Goldman, Sachs & Co.	1.474708	0.043353
11. BNYMellon Capital Markets	1.507587	0.076232

**Bid Group 2**

8:00 A.M.

Bid Par Amount:	\$294,230,000	
Number of Bids:	10	
<b>Bid Results</b>	<b>TIC (%)</b>	<b>Variance from Winning Bid</b>
<b>1. Barclays Capital Inc.</b>	2.916442	
2. Bank of America Merrill Lynch	2.923247	0.006805
3. Wells Fargo Bank, National Association	2.926007	0.009565
4. UBS Financial Services Inc.	2.926108	0.009666
5. J.P. Morgan Securities LLC	2.934025	0.017583
6. Citigroup Global Markets Inc.	2.935403	0.018961
7. RBC Capital Markets	2.937616	0.021174
8. Morgan Stanley & Co, LLC	2.948988	0.032546
9. Jefferies LLC	2.963401	0.046959
10. Goldman, Sachs & Co.	2.973000	0.056558

**Aggregate Results**

<b>Final Results After Resizing</b>	
Total Resized Par Amount	\$493,925,000
Total Net Proceeds Generated	\$654,990,172
TIC (%)	2.507999%
Average Life (Years)	16.472 Years
Delivery Date	7/29/2020
Final Maturity	8/1/2045