

\$829,935,000 Series 2025A
Various Purpose General Obligation Bonds
June 25, 2024

Bid Group 1

7:15 A.M.

Bid Par Amount:	\$386,465,000	
Maturities:	2027-2040	
Number of Bids:	6	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. BofA Securities	3.384787	
2. J.P. Morgan Securities LLC	3.391138	0.006351
3. Jefferies LLC	3.392928	0.008141
4. Barclays Capital Inc.	3.407211	0.022424
5. Morgan Stanley & Co, LLC	3.412650	0.027863
6. Wells Fargo Bank, National Association	3.417007	0.032220

Bid Group 2

7:45 A.M.

Bid Par Amount:	\$443,470,000	
Maturities:	2041-2049	
Number of Bids:	6	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. BofA Securities	4.239009	
2. J.P. Morgan Securities LLC	4.256851	0.017842
3. Morgan Stanley & Co, LLC	4.257874	0.018865
4. Wells Fargo Bank, National Association	4.270070	0.031061
5. Barclays Capital Inc.	4.271547	0.032538
6. Jefferies LLC	4.292656	0.053647

Aggregate Results

Final Results After Resizing	
Total Resized Par Amount	\$822,015,000
Total Net Proceeds Generated	\$921,366,294
TIC (%)	3.948328%
Final Maturity	8/1/2049
Average Life (Years)	16.347
Delivery Date	7/9/2024

Bond Sale Resolution 1284