

**State of Washington
Office of the State Treasurer**



**RFP NO. 2024-08
UNDERWRITING SERVICES**

**Notice of Intent to Award
August 30, 2024**

RFP 2024-08 – Potential Refunding of Various Purpose General Obligation Bonds and Motor Vehicle Fuel Tax General Obligation Bonds

The Office of the State Treasurer (OST) has completed its review of proposals in response to RFP 2024-08 for Underwriting Services in connection with a potential refunding of certain series of outstanding Various Purpose General Obligation Bonds and Motor Vehicle Fuel Tax General Obligation Bonds. It is currently OST's intent to select the following firms for this negotiated bond sale:

Senior Managing Underwriter:

- BofA Securities Inc.

Co-senior Manager:

- J.P. Morgan

Co-managers:

- Barclays
- Jefferies LLC
- Morgan Stanley
- Ramirez & Co. Inc.
- Wells Fargo

This notice does not constitute a final award, and may be revised or revoked at any time prior to execution of a Bond Purchase Agreement. If OST is unable to agree to terms and conditions with any of the underwriters named above, negotiations may proceed with other bidders.

For additional information, contact:

Jilene Siegel, RFP Coordinator
(360) 902-8907

Contracts@tre.wa.gov