

\$752,770,000 Series 2025C
Various Purpose General Obligation Bonds
January 22, 2025

Bid Group 1

7:15 A.M.

Bid Par Amount: \$89,185,000
Maturities: 2026-2030
Number of Bids: 8

Bid Results	TIC (%)	Variance from Winning Bid
1. BofA Securities	2.859872	
2. Wells Fargo Bank, National Association	2.889999	0.030127
3. J.P. Morgan Securities LLC	2.891625	0.031753
4. Truist Securities, Inc.	2.932556	0.072684
5. Barclays Capital Inc.	2.942994	0.083122
6. Morgan Stanley & Co, LLC	2.953753	0.093881
7. HilltopSecurities	2.965756	0.105884
8. Jefferies LLC	2.977449	0.117577

Bid Group 2

7:45 A.M.

Bid Par Amount: \$319,525,000
Maturities: 2031-2042
Number of Bids: 7

Bid Results	TIC (%)	Variance from Winning Bid
1. BofA Securities	3.668004	
2. J.P. Morgan Securities LLC	3.682947	0.014943
3. Wells Fargo Bank, National Association	3.682999	0.014995
4. Morgan Stanley & Co, LLC	3.697103	0.029099
5. Barclays Capital Inc.	3.700592	0.032588
6. Jefferies LLC	3.702025	0.034021
7. Truist Securities, Inc.	3.703404	0.035400

Bid Group 3

8:15 A.M.

Bid Par Amount: \$344,060,000
Maturities: 2043-2050
Number of Bids: 6

Bid Results	TIC (%)	Variance from Winning Bid
1. BofA Securities	4.446048	
2. Morgan Stanley & Co, LLC	4.449082	0.003034
3. Wells Fargo Bank, National Association	4.466999	0.020951
4. Jefferies LLC	4.474882	0.028834
5. J.P. Morgan Securities LLC	4.478912	0.032864
6. Barclays Capital Inc.	4.522537	0.076489

Aggregate Results

Final Results After Resizing	
Total Resized Par Amount	\$748,720,000
Total Net Proceeds Generated	\$820,497,042
TIC (%)	4.109028%
Final Maturity	2/1/2050
Average Life (Years)	15.453
Delivery Date	2/6/2025