

\$777,345,000 Series 2026C
Various Purpose General Obligation Bonds
February 10, 2026

Bid Group 1

7:15 A.M.

Bid Par Amount:	\$236,450,000	
Maturities:	2035-2041	
Number of Bids:	6	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. BofA Securities	3.269597	
2. Jefferies LLC	3.354158	0.084561
3. Barclays Capital Inc	3.363358	0.093761
4. Wells Fargo Bank, National Association	3.370007	0.100410
5. Morgan Stanley & Co., LLC	3.405885	0.136288
6. JP Morgan Securities, LLC	3.412600	0.143003

Bid Group 2

7:45 A.M.

Bid Par Amount:	\$540,895,000	
Maturities:	2042-2051	
Number of Bids:	5	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. BofA Securities	4.448423	
2. Wells Fargo Bank, National Association	4.457480	0.009057
3. J.P. Morgan Securities, LLC	4.460132	0.011709
4. Jefferies LLC	4.473014	0.024591
5. Morgan Stanley & Co., LLC	4.477798	0.029375

Aggregate Results

Final Results After Resizing		
Total Resized Par Amount	\$773,580,000	
Total Net Proceeds Generated	\$853,992,967	
TIC (%)	4.163163%	
Final Maturity	2/1/2051	
Average Life (Years)	18.231	
Delivery Date	2/24/2026	

Bond Sale Resolution 1306