

\$654,195,000 Series 2024C
Various Purpose General Obligation Bonds
January 23, 2024

Bid Group 1

7:15 A.M.

Bid Par Amount:	\$325,380,000	
Maturities:	2025-2040	
Number of Bids:	6	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. BofA Securities	3.170758	
2. J.P. Morgan Securities LLC	3.178070	0.007312
3. Jefferies LLC	3.185758	0.015000
4. Morgan Stanley & Co., LLC	3.194561	0.023803
5. Wells Fargo Bank National Association	3.200007	0.029249
6. Barclays Capital Inc.	3.201993	0.031235

Bid Group 2

7:45 A.M.

Bid Par Amount:	\$328,815,000	
Maturities:	2041-2049	
Number of Bids:	6	
		Variance from
Bid Results	TIC (%)	Winning Bid
1. BofA Securities	4.249898	
2. Morgan Stanley & Co., LLC	4.251924	0.002026
3. Barclays Capital Inc.	4.257659	0.007761
4. J.P. Morgan Securities LLC	4.268849	0.018951
5. Wells Fargo Bank, National Association	4.270007	0.020109
6. Jefferies LLC	4.275291	0.025393

Aggregate Results

Final Results After Resizing		
Total Resized Par Amount	\$663,845,000	
Total Net Proceeds Generated	\$745,911,334	
TIC (%)	3.872877%	
Final Maturity	2/1/2049	
Average Life (Years)	15.448	
Delivery Date	2/7/2024	

Bond Sale Resolution 1280