

**\$491,950,000 Series 2018C**  
**Various Purpose General Obligation Bonds**  
**7:30 am - March 6, 2017**

Bid Par Amount \$491,950,000  
Number of bids: 6

| Bid Results                   | TIC (%)  | Variance from<br>Winning Bid |
|-------------------------------|----------|------------------------------|
| <b>Morgan Stanley</b>         | 3.601875 |                              |
| Bank of America Merrill Lynch | 3.629810 | 0.027936                     |
| J.P. Morgan                   | 3.635831 | 0.033956                     |
| Citigroup                     | 3.637373 | 0.035498                     |
| Goldman Sachs                 | 3.640006 | 0.038131                     |
| Wells Fargo                   | 3.658007 | 0.056132                     |

**Final Results After Resizing**

|                    |               |
|--------------------|---------------|
| Resized Par Amount | \$489,880,000 |
| TIC (%)            | 3.601930      |
| Final Maturity     | 2/1/2043      |
| Average Life       | 15.242 years  |
| Delivery Date      | 3/21/2018     |

*Bond Sale Resolution 1210*