

AMENDMENT NO. 1
To
AGREEMENT FOR FISCAL AGENCY SERVICES
DATED FEBRUARY 1, 2015

WHEREAS, The State of Washington (the "State") and U.S. Bank National Association as fiscal agent (the "Fiscal Agent") are currently operating under an Agreement for Fiscal Agency Services (the "Agreement") dated February 1, 2015; and

WHEREAS, the initial term of the Agreement is for four years unless otherwise terminated in accordance with the terms of the Agreement. The initial term commenced on February 1, 2015, and will end on January 31, 2019 (the "Initial Term") unless otherwise extended; and

WHEREAS, upon mutual agreement, as evidenced by a formally executed Amendment to the Agreement, the Initial Term may be renewed for additional periods not to exceed a total of four years, for a maximum length of eight years; and

WHEREAS, the State and the Fiscal Agent have mutually agreed to extend the Agreement for an additional period of four years

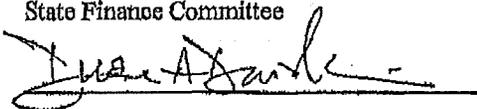
NOW THEREFORE, section 5.1.1 of the Agreement is amended to read in its entirety as follows:

The initial term of this Agreement shall be for four years unless otherwise terminated in accordance with this Agreement. The initial term shall commence on February 1, 2015, and end on January 31, 2019.

The first extension of this Agreement shall commence on February 1, 2019, and end on January 31, 2023.

This amendment shall be effective November 13, 2018.

APPROVED
State of Washington,
State Finance Committee



Duane A. Davidson
Chairman, State Finance Committee
Title

November 15, 2018

Date

APPROVED
U.S. Bank National Association

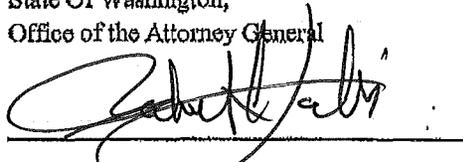


Marnie Lidster
Vice President
Title

November 15, 2018

Date

APPROVED AS TO FORM
State Of Washington,
Office of the Attorney General



Robert J. Fallis
Assistant Attorney General
Title

November 1, 2018

Date